| Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number | | | FOR COURT USE ONLY |
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| At | torne | y for | |
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA | | | |
| In | re: | | |
| | | | CHAPTER |
| | | | CASE NUMBER |
| | | Debtor. | |
| | | | |
| | | ORDER ON DEBTOR'S MOTION TO CO UNDER 11 U.S.C. §§ 706(a) OR 1 | |
| | | ONDER 11 0.5.C. 33 700(a) OR 1 | 112(a) |
| Pu | rsua | nt to Local Bankruptcy Rule 1017-1, Debtor moved to convert this chap | ter case to a case under chapter |
| | | IG that this case was not previously converted from another chapter and conversion is sought, THE COURT ORDERS AS FOLLOWS: | d Debtor is entitled to relief under the chapter |
| 1. | . Motion granted. This case is hereby converted to chapter pursuant to 11 U.S.C. § 706(a). If this case is being converted to chapter 13, Debtor must file a Chapter 13 Plan no later than 14 days after the date of the entry of this Order. | | |
| 2. | . Motion granted. This case is hereby converted to chapter 7 pursuant to 11 U.S.C. § 1112(a). | | |
| | a. Within 14 days of the date of this order, the debtor in possession or chapter 11 trustee, if the Debtor is not a debto in possession, must file a schedule of unpaid debts incurred after commencement of the chapter 11 case. | | |
| | b. | Within 30 days of the date of this order, the debtor in possession or chin possession, must file and transmit to the United States trustee a fine | · |
| | c. The debtor in possession or chapter 11 trustee, if the Debtor is not a debtor in possession, must forthwith turn over to the chapter 7 trustee all records and property of the estate remaining in its custody and control. | | |
| | d. | Within 14 days of the date of this order, the Debtor must file the star 1019(1)(A) and 1007, if such documents have not already been filed. | tements and schedules required by F.R.B.P. |
| | e. If the Debtor is an individual, within 30 days of the date of this order or before the first date set for the meeting o creditors, whichever is earlier, Debtor must file a statement of intention with respect to retention or surrender o property securing consumer debts. | | |

(This Order is continued on the next page.)

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| Order on | Dehtor's | Motion to | Convert Case | - Page 2 |
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| In | re | | | | CHAPTER | | |
|----|------|--|---|-----------------------------|--|--|--|
| | | | | Debtor. | CASE NUMBER | | |
| | f. | Wit | hin 30 days of the date of this order, the Debtor m | nust, if the case is conve | erted AFTER confirmation of a plan, | | |
| | | (1) A schedule of all property not listed in the final report and account which was acquired after commencement the chapter 11 case but before entry of this conversion order. | | | | | |
| | | (2) | A schedule of executory contracts and unexpired the chapter 11 case but before entry of this conv | | assumed after the commencement of | | |
| | | (3) | A schedule of unpaid debts not listed in the final commencement of the chapter 11 case but before | • | | | |
| 3. | | Mo | tion denied without prejudice on the following grou | unds <i>(specify)</i> : DSe | ee Attached Page | | |
| 4. | | Mo | tion denied with prejudice on the following ground | ls: | | | |
| | a. | | Case previously converted under 11 U.S.C. § | □1112 □ 1208 | □ 1307 | | |
| | b. | | Debtor is not an eligible Debtor under the chapte | er to which conversion is | sought | | |
| | c. | Debtor is not acting or has not acted in good faith and, therefore, is not eligible to be a debtor under chapters 11, 12 or 13 | | | | | |
| | d. | | Debtor is not a Debtor-in-Possession as required | d under 11 U.S.C. § 111 | 2 | | |
| | e. | | Case was originally commenced as an involunta under 11 U.S.C. § 1112 | ry chapter 11 case and | is not eligible for automatic conversion | | |
| 5. | | | s matter is set for hearing as follows: <i>Date:</i> dress of Courtroom: | Time: | Ctrm: | | |
| 6. | | Not | ice is required as follows (specify): | ☐ See Attached Page | е | | |
| 7. | | Co | urt further orders as follows (specify): | ☐ See Attached Page | е | | |
| Da | ted: | | | | | | |
| | | | | UNITED STATES BAN | IKRUPTCY JUDGE | | |
| | | | | | | | |

NOTICE OF ENTERED ORDER AND SERVICE LIST

Notice is given by the court that a judgment or order entitled (*specify*): **ORDER ON DEBTOR'S MOTION TO CONVERT CASE UNDER 11 U.S.C. §§ 706(a) OR 1112(a)** was entered on the date indicated as "Entered" on the first page of this judgment or order and will be served in the manner stated below:

| 1. <u>SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)</u> – Pursuant to controlling General Orders and LBRs, the foregoing document was served on the following persons by the court via NEF and hyperlink to the judgment or order. As of (<i>date</i>), the following persons are currently on the Electronic Mail Notice List for this bankruptcy case or adversary proceeding to receive NEF transmission at the email addresses stated below. |
|--|
| ☐ Service information continued on attached page |
| 2. <u>SERVED BY THE COURT VIA UNITED STATES MAIL:</u> A copy of this notice and a true copy of this judgment or order was sent by United States mail, first class, postage prepaid, to the following persons and/or entities at the addresses stated below: |
| |
| ☐ Service information continued on attached page |
| 3. <u>TO BE SERVED BY THE LODGING PARTY:</u> Within 72 hours after receipt of a copy of this judgment or order which bears an "Entered" stamp, the party lodging the judgment or order will serve a complete copy bearing an "Entered" stamp by United States mail, overnight mail, facsimile transmission or email and file a proof of service of the entered order on the following persons and/or entities at the addresses, facsimile transmission numbers, and/or email addresses stated below: |
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| ☐ Service information continued on attached page |
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